

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc. et al

Case No. 08-13555 (SCC) (Jointly Administered)

Court ID (Court Use Only) _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: Solus Opportunities Fund 1 LP	Name of Transferor: Solus Recovery Fund Offshore Master LP
Notices to Transferee should be sent to: Solus Opportunities Fund 1 LP c/o Solus Alternative Asset Management LP 410 Park Avenue, 11th Floor New York, NY 10022 Fax (212) 284-4300 Attn: Solus Compliance Officer Intralinks Access: Compliance@soluslp.com	Court Record Address of the Transferor: (Court use only)
Last Four Digits of Acct. #	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above): Solus Opportunities Fund 1 LP C/O The Bank of New York Mellon Trust Company, N.A. 601 Travis Street, 16 th Floor Houston, TX 77002-8039	Name and Current Address of Transferor: Solus Recovery Fund Offshore Master LP c/o Solus Alternative Asset Management LP 410 Park Avenue, 11th Floor New York, NY 10022 Fax (212) 284-4300 Attn: Solus Compliance Officer Intralinks Access: Compliance@soluslp.com
<u>Type of Claim:</u> LBSF Class 4A <u>Partial Claim Amount:</u> 11,694,377.96	
<u>Type of Claim:</u> LBHI Class 9A <u>Partial Claim Amount:</u> 11,694,377.96	
<u>Court Claim Nos. (if known):</u> 21893, 21894, 23650, 23651, 67139, 67140, 67141, 67142	
<u>Date Claims Filed:</u> September 21, 2009; October 25, 2010	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  _____

Date: June 13, 2017

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **SOLUS RECOVERY FUND OFFSHORE MASTER LP** (“Assignor”) hereby unconditionally and irrevocably sells, transfers and assigns to **SOLUS OPPORTUNITIES FUND 1 LP** (“Assignee”), Assignor’s right, title, interest, claims and causes of action in and to, or arising under or in connection with Assignor’s claims set forth in Proof of Claim Number **21894** in an amount of **\$7,394,460.00** (the “Assigned Claim”), against Lehman Brothers Special Financing Inc. (the “Debtor”), the debtor- in-possession in Case No. 08-13888 (SCC) (jointly administered as *In re* Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (SCC)) (the “Case”) under Chapter 11 of the Bankruptcy Code (11 U.S.C. § 101 et seq.) (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York or in such other court with jurisdiction (the “Bankruptcy Court”), and any and all other proofs of claim filed by Assignor with the Bankruptcy Court in respect of the Assigned Claim.

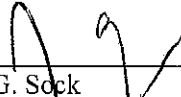
Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

(signature page follows)

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on June
9, 2017.

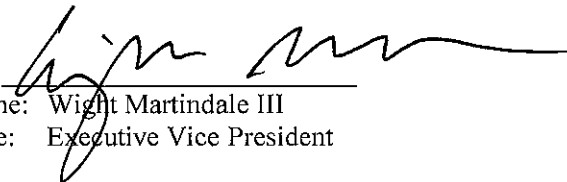
SOLUS RECOVERY FUND OFFSHORE MASTER LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Josh G. Sock
Title: Managing Director

SOLUS OPPORTUNITIES FUND 1 LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Wight Martindale III
Title: Executive Vice President

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

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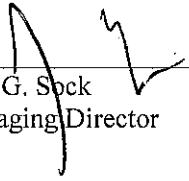
Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

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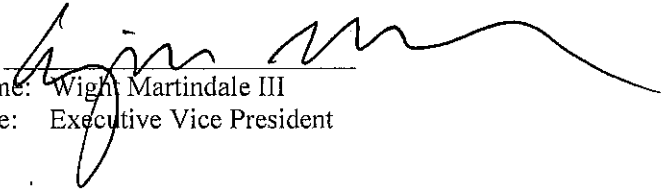
SOLUS RECOVERY FUND OFFSHORE MASTER LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Josh G. Sock
Title: Managing Director

SOLUS OPPORTUNITIES FUND 1 LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Wight Martindale III
Title: Executive Vice President

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

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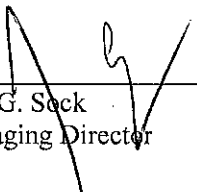
Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

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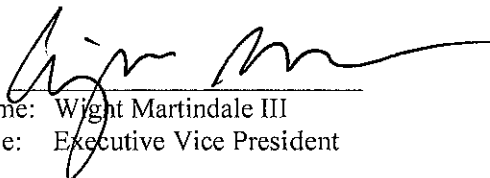
SOLUS RECOVERY FUND OFFSHORE MASTER LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Josh G. Sack
Title: Managing Director

SOLUS OPPORTUNITIES FUND 1 LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Wight Martindale III
Title: Executive Vice President

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

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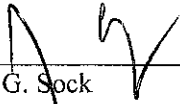
Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

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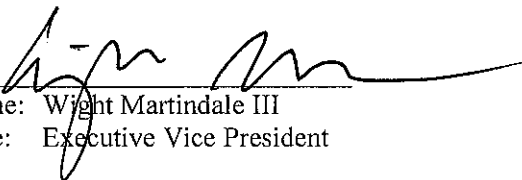
SOLUS RECOVERY FUND OFFSHORE MASTER LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Josh G. Sock
Title: Managing Director

SOLUS OPPORTUNITIES FUND 1 LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Wight Martindale III
Title: Executive Vice President

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

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Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

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SOLUS RECOVERY FUND OFFSHORE MASTER LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 

Name: Josh G. Sock

Title: Managing Director

SOLUS OPPORTUNITIES FUND 1 LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 

Name: Wight Martindale III

Title: Executive Vice President

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

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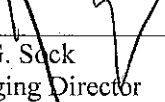
Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

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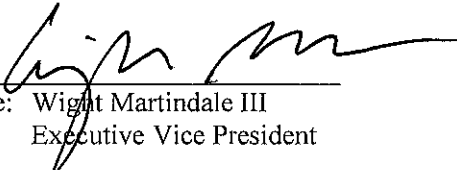
SOLUS RECOVERY FUND OFFSHORE MASTER LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Josh G. Sock
Title: Managing Director

SOLUS OPPORTUNITIES FUND 1 LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Wight Martindale III
Title: Executive Vice President

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

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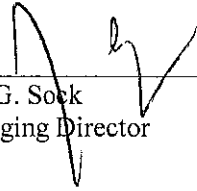
Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

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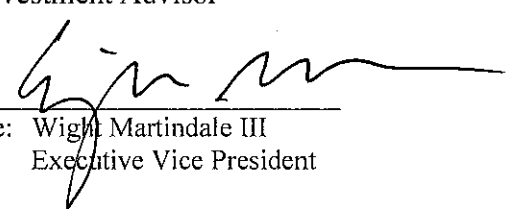
SOLUS RECOVERY FUND OFFSHORE MASTER LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Josh G. Sock
Title: Managing Director

SOLUS OPPORTUNITIES FUND 1 LP

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Wight Martindale III
Title: Executive Vice President

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

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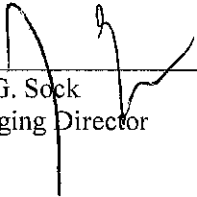
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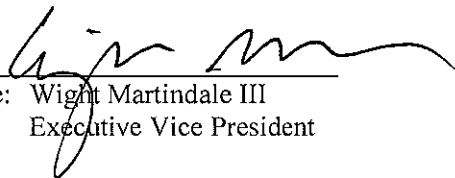
SOLUS RECOVERY FUND OFFSHORE MASTER LP

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By: 
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Title: Managing Director

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its Investment Advisor

By: 
Name: Wight Martindale III
Title: Executive Vice President